



Ref : CIL/STEX 33/Q2FY22

Date : November 11, 2021

To

<b>The Secretary, BSE Limited Corporate relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai-400 001</b>	<b>The Secretary, National Stock Exchange of India Limited Plot No. C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051</b>
<b>Scrip Code – /Scrip Id: 540710/CAPACITE</b>	<b>Scrip Symbol: CAPACITE</b>

**Subject: Press Release in connection with Un-Audited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2021**

Dear Sir/ Madam,

Please find enclosed herewith the copy of Press Release in connection with the Statement of Un-Audited Standalone and Consolidated Financial Results for the quarter and half year ended September 30, 2021.

Thanking you,

**Yours faithfully,  
For CAPACIT'E INFRAPROJECTS LIMITED**

**Varsha Malkani**

**Company Secretary and Compliance Officer**



Encl: As above

## Investor Release

### Capacit'e Infraprojects Ltd Q2FY22 Result Release

#### **A Strong Recovery, On the back of a Robust Order Book**

#### **Healthy Orderbook of ₹ 8,776 Crores**

**Mumbai, November 11, 2021:** Capacit'e Infraprojects Limited (“Company”), a fast-growing construction company providing end to end services for residential, commercial and Institutional building with presence in Mumbai Metropolitan Region (MMR), Pune, Chennai, National Capital Region (NCR), Varanasi, Kochi, Hyderabad and Bengaluru today announced its financial results for the quarter ended 30<sup>th</sup> September 2021.

**Outlook: As of September 30, 2021, the company had an orderbook of Rs. 8,776 Crores.** Demand has picked up in the Quarter 2, continuing where it left off before second COVID wave, and has absorbed a large portion of completed and near-complete inventories across markets.

**Public Sector Orderbook:** ~60% of the orderbook comprises of public sector orders. The organisation is confident in its ability to complete the project within the specified timeframes.

**CIDCO Project:** With a robust recovery in the market, the company's flagship project with CIDCO saw improved execution in Quarter 2.

**Private Sector Orderbook:** ~40% of the orderbook comprises of private sector orders. These projects are being executed at a good pace and the Company is looking at completing these projects at the earliest

#### **Standalone Performance highlights for Q2FY22:**

**Total Income** for Q2FY22 is ₹ 347.4 Crores. Efficiency has been enhanced leading to improved execution and a solid demand.

**EBITDA** stood at ₹ 65.2 crores with margins of 18.8%. Various Cost control measures led to stability in our margins during the quarter

**Profit after Tax** stood at ₹ 17.2 crores.

Debt stood at comfortable levels with our **Gross Debt** at ₹ 288 crores.

Our **Net Debt** remained stable at ₹ 89.3 crores in compared to ₹ 77.9 in Q1FY22 with **Net Debt to Equity** at 0.09x

In the second quarter of FY22, strong **collection efficiency** brought in ₹ **305 crores**.

As of September 30, 2021, **the total orderbook (public+ private) excluding MHADA was ₹ 8,776 crores**. The Residential segment accounts for **~28%** of the orderbook, Commercial & Institutional at **~17%** and Mixed-Use at **~55%**.

**On the performance Mr. Rohit Katyal, Executive Director & CFO commented,** *“The trend of rising residential real estate sales volume continues in Q2FY22, despite the lockdown-related restrictions in Q1FY22. Housing prices have remained stable in most cities. Lower interest rates, lower property prices, better household savings, and a shift in people's preferences toward larger homes and established developers has encouraged real estate sales.*

*The pace of execution on both public and private projects improved throughout the quarter. Our focus will be on execution and managing our working capital efficiently with strict cost control measures in order to generate value creation for our stakeholders.*

*In the absence of a further CoVID-19-related setback, our ability to execute on our large, healthy order book in the coming quarters, which will demonstrate our true potential. With great enthusiasm, we continue to develop our bid pipeline for both domestic and international orders.”*

### **About Capacit'e Infraprojects Limited**

Capacit'e Infraprojects Limited (Capacit'e/the Company) has etched a name for itself as a quality contractor in the buildings space. Today, it is working with almost all major real estate developers in the country. Capacit'e has been rapidly emerging as a marquee contractor in the building space with good repute. The Company's sharp focus on the single segment of buildings, with an emphasis on technology, a robust asset base and the promoters' rich experience in the EPC space have enabled it to scale up quickly in the building space and become a well-respected player. Capacit'e provides end-to-end construction services for High Rise and Super High-Rise Buildings, Townships, Mass Housing, etc. in the residential space, Office Complexes, IT & ITES Parks in the commercial space and Hospitality, Healthcare Facilities, Industrial Buildings, MLCPs in the institutional space.

For more information please visit [www.capacite.in](http://www.capacite.in)

## Safe Harbor Statement

Statements in this document relating to future status, events, or circumstances, including but not limited to statements about plans and objectives, the progress and results of research and development, potential project characteristics, project potential and target dates for project related issues are forward-looking statements based on estimates and the anticipated effects of future events on current and developing circumstances. Such statements are subject to numerous risks and uncertainties and are not necessarily predictive of future results. Actual results may differ materially from those anticipated in the forward-looking statements. The company assumes no obligation to update forward-looking statements to reflect actual results changed assumptions or other factors.

Company	Investor Relations Advisors
<p><b>Capacit'e Infraprojects Limited</b></p>  <p>CIN No: L45400MH2012PLC234318</p> <p>Name: Mr. Alok Mehrotra Designation – President, Corporate Finance Email id: <a href="mailto:ir@capacite.in">ir@capacite.in</a></p>	<p><b>Strategic Growth Advisors Pvt Ltd.</b></p>  <p>CIN No: U74140MH2010PTC204285</p> <p>Mr. Shogun Jain / Mr. Mandar Chavan Email id: <a href="mailto:shogun.jain@sgapl.net">shogun.jain@sgapl.net</a> / <a href="mailto:mandar.chavan@sgapl.net">mandar.chavan@sgapl.net</a> Tel No: +91 77383 77756 / +91 96993 82195</p>