CAPACIT'E
INFRAPROJECTS LIMITED

Ref: CIL/STEX 55A/Q3FY19
Date: January 10, 2018

To

The Secretary, BSE Limited Corporate relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai-400 001 Scrip Code – /Scrip Id: 540710/CAPACITE	The Secretary, National Stock Exchange of India Limited Plot No.C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051 Scrip Symbol: CAPACITE

Dear Sir/ Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report

Please find enclosed herewith the Reconciliation of Share Capital Audit Report for the Quarter ended 31st December 2018.

Thanking you,

Yours faithfully,
For **Capacit'e Infraprojects Limited**

CAPACIT'E INFRAPROJECTS LIMITED

Sai Kedar Katkar
Company Secretary & Compliance Officer

Encl:a/a

R:/KFPL/CIPL/AUDIT/55A
DATE:02/01/2019

THE COMPANY SECRETARY
CAPACITE INFRAPROJECTS LIMITED
605-607, SHRIKANT CHAMBERS, PHASE-I
6TH FLOOR, ADJACENT TO R. K. STUDIOS
SION-TROMBAY ROAD, CHEMBUR
MUMBAI
400071

Dear Sir/Madam

This is in accordance with the circular No.d&cc/fittc/cir-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended 31/12/2018.

1. That the Total issued capital of the company is 67891497 Equity Shares of Rs.10/- each, out of which:

a) 2 Shareholders representing 7 Equity Shares constituting 0.00% of the subscribed and paid up capital are held in Physical Form.

b) 27241 Shareholders representing 34010944 Equity Shares constituting 50.10% of the subscribed and paid up capital are held in Electronic Form through NSDL.

c) 26478 Shareholders representing 33880546 Equity Shares constituting 49.90% of the subscribed and paid up capital are held in Electronic Form through CDSL.

2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.

3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully,
for KARVY FINTECH PRIVATE LIMITED

M R V SUBRAHMANYAM
General Manager

Shreyans Jain & Co.

Company Secretaries

Off: 117, Hubtown Solaris, N. S. Phadke Marg, Near East West Flyover, Andheri (East), Mumbai – 400 069, Maharashtra

Tel: +91 022 – 268444 95/97; **email:** shreyanscs@gmail.com

RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

We have examined the Register of Members, beneficiary details maintained by the Depositories and other records / documents maintained by **Capacit'e Infraprojects Limited** (hereinafter referred to as 'the Company') and it's Registrar and Share Transfer Agent for issuing this report, in accordance with Circular D&CC / FITTC / CIR-16 / 2002 dated 31st December, 2002 issued by the Securities and Exchange Board of India and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 as amended vide notification dated 2nd September 2003 and Circular No. CIR/MRD/DP/30/2010 dated 6th September 2010.

In our opinion and to the best of our information and according to the explanations given to us and based on such verification, we hereby report the following in respect of the quarter ended 31st December, 2018.

1.	**Report for Quarter ended**	31-12-2018
2.	**ISIN Equity**	INE264T01014
3.	**Face Value**	Rs.10/- each
4.	**Name of the Company**	**Capacit'e Infraprojects Limited**
5.	**Registered Office Address**	605-607, Shrikant Chambers, Phase-I 6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road, Mumbai- 400071
6.	**Correspondence Address**	**Capacit'e Infraprojects Limited** 605-607, Shrikant Chambers, Phase-I 6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road, Mumbai- 400071
7.	**Telephone and Fax Nos.**	Tel: 022-71733717 Fax: 022-71733733
8.	**E-mail Address**	compliance@capacite.in
9.	**Name of the Stock Exchange where the Company's Securities are listed:**	i. BSE Limited ii. National Stock Exchange of India Limited

		Number of Shares	% of Total Issued Capital
10.	**Issued Capital**	6,78,91,497	100.00%
11.	**Listed Capital (Exchange Wise)** **- BSE Limited**	6,78,91,497	100.00%
	- National Stock Exchange Ltd.	6,78,91,497	100.00%
12.	**Held in dematerialised form in CDSL**	3,38,80,546	49.90%
13.	**Held in dematerialised form in NSDL**	3,40,10,944	50.10%
14.	**Physical**	7	0.00%
15.	**Total No. of Shares (12+13+14)**	**6,78,91,497**	**100.00%**

16. **Reasons for differences if any, between (10&11), (10&15), (11&15)** ---- **NOT APPLICABLE** ----

SHREYANS JAIN & CO. M. No. FCS 8519 C. P. No. 9801 COMPANY SECRETARIES

Shreyans Jain & Co.

Company Secretaries

Off: 117, Hubtown Solaris, N. S. Phadke Marg, Near East West Flyover, Andheri (East), Mumbai – 400 069, Maharashtra

Tel: +91 022 – 268444 95/97; **email:** shreyanscs@gmail.com

17. Certifying the details of changes in share capital during the quarter under consideration as per Table below:

Particulars	No. of Shares	Applied / Not Applied for listing	Listed on Stock Exchange (Specify name)	Whether intimated to CDSL	Whether intimated to NSDL	In-principle approval Pending for Stock Exchange(s) (Specify Names)
NA	**NA**	**NA**	**NA**	**NA**	**NA**	**NA**

18. Register of Members is updated (Yes / No)	**Yes**
If not, updated up to which date	**--N.A.--**

19. Reference of previous quarter with regard to excess dematerialized shares, if any **--NIL--**

20. Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why? **-- NOT APPLICABLE --**

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay. **--NIL--**

	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	--NIL--	--NIL--	--NIL--
Pending for more than 21 days	--NIL--	--NIL--	--NIL--

22. Name, Telephone & Fax No. of Compliance Officer of the company	Name: CS Sai Kedar Katkar Tel: 022-71733717 (608) Fax: 022-71733733
23. Name, Address, Telephone & Fax No., Regn no. of the Auditor	CS Shreyans Jain Shreyans Jain & Co., Company Secretaries, 117, Hubtown Solaris, N. S. Phadke Marg, Near East West Flyover, Andheri (East), Mumbai– 400 069, Maharashtra Tel: +91 98704 92079; **email:** shreyanscs@gmail.com FCS No. 8519 & C.P. No. – 9801
24. Appointment of common agency for share registry work (if yes, name and address)	Karvy Fintech Private Limited Karvy Selenium Tower B, Plot no. 31-32, Financial District, Nanakramguda, Gachibowli, Hyderabad – 500032

SHREYANS JAIN & CO. M. No. FCS 8519 C. P. No. 9801 COMPANY SECRETARIES

Shreyans Jain & Co.
Company Secretaries
Off: 117, Hubtown Solaris, N. S. Phadke Marg, Near East West Flyover,
Andheri (East), Mumbai – 400 069, Maharashtra
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25. Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.) **-- NIL --**

For **Shreyans Jain & Co.**
Company Secretaries

Shreyans Jain
(Proprietor)
FCS No. 8519
C.P. No. 9801

Place: Mumbai
Date: 9/1/2019

SHREYANS JAIN & CO. M. No. FCS 8519 C. P. No. 9801 COMPANY SECRETARIES