CAPACIT'E INFRAPROJECTS LIMITED

Ref: CIL/STEX 55A/Q3FY18
Date: January 29, 2018

To

The Secretary, BSE Limited Corporate relation Dept, P.J. Towers, Dalal Street, Fort, Mumbai-400 001 Scrip Code – /Scrip Id: 540710/CAPACITE	The Secretary, National Stock Exchange of India Limited Plot No.C/1, G Block, Bandra Kurla Complex Bandra (East) Mumbai-400 051 Scrip Symbol: CAPACITE

Dear Sir/ Madam,

Sub: Submission of Reconciliation of Share Capital Audit Report

Please find enclosed herewith the **Reconciliation of Share Capital Audit Report for the Quarter** ended as on 31st December 2017.

Thanking you,

Yours faithfully,
For **Capacit'e Infraprojects Limited**

CAPACIT'E INFRAPROJECTS LIMITED

Sai Kedar Katkar
Company Secretary & Compliance Officer
Encl:a/a

R:/KCPL/CIPL/AUDIT/55A
DATE:24/01/2018

THE COMPANY SECRETARY
CAPACITE INFRAPROJECTS LIMITED
605-607, SHRIKANT CHAMBERS, PHASE-I
6TH FLOOR, ADJACENT TO R. K. STUDIOS
SION-TROMBAY ROAD, CHEMBUR
MUMBAI - 400071

Dear Sir/Madam,

This is in accordance with the circular No.d&cc/fittc/cir-16/2002 dated 31.12.2002 issued by Securities & Exchange Board of India advising Issuer/Listed Companies for a quarterly Reconciliation of share capital Audit. We confirm as follows for the quarter ended 31/12/2017.

1. That the Total issued capital of the company is 67891497 Equity Shares of Rs.10/- each, out of which:

a) 1 Shareholders representing 2 Equity Shares constituting 0.00% of the subscribed and paid up capital are held in Physical Form.

b) 25696 Shareholders representing 34237652 Equity Shares constituting 50.43% of the subscribed and paid up capital are held in Electronic Form through NSDL.

c) 23913 Shareholders representing 33653843 Equity Shares constituting 49.57% of the subscribed and paid up capital are held in Electronic Form through CDSL.

2. We confirm that the register of members is being maintained in Electronic Form only and the same is up to date.

3. All the Dematerialisation requests received during the period under report were confirmed within 21 days.

Thanking You

Yours faithfully,
for KARVY COMPUTERSHARE (P) LIMITED

M R V SUBRAHMANYAM
General Manager

Karvy Computershare Private Limited
Corporate office: "Karvy Selenium Tower B", Plot No. 31 & 32, Financial District, Nanakramguda, Gachibowli, Hyderabad- 500 032. Telangana, INDIA. T: +91-40-67162222, 33211000, F: +91-40-23420814, e-mail: support@karvy.com

Registered Office: Karvy House, 46, Avenue 4, Street No.1, Banjara Hills, Hyderabad - 500 034.

PARMY KAMANI & CO.
PRACTICING COMPANY SECRETARY
Y/603, Veena Dynasty, Last Stop Of Evershine City, Next To Old Water Tank, Vasai (E), Mumbai-401208
Cell: 7758038915 /Email: parmykamani@gmail.com

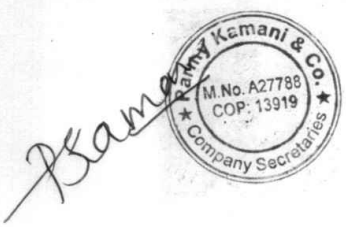
To,
The Board of Directors,
CAPACIT'E INFRAPROJECTS LIMITED,
605-607, Shrikant Chambers, Phase-I
6th Floor, Adjacent to R. K. Studios,
Sion-Trombay Road, Mumbai- 400071.

Sub: Reconciliation of Share Capital Audit Report

I have examined the Register of Members, beneficiary details furnished by the Depositories and other records/documents maintained by **CAPACIT'E INFRAPROJECTS LIMITED** (hereinafter referred to as 'Company') and Registrar and Shares Transfer Agents, **KARVY COMPUTERSHARE PRIVATE LIMITED**, for issuing this report, in accordance with **Circular D&CC/FITCC/CIR-16/2002** dated December 31,2002 issued by Securities and Exchange Board of India (hereinafter referred to " SEBI") and also pursuant to Regulation 55A of SEBI (Depositories and Participants) Regulations, 1996 as amended vide notification dated 2nd September, 2003 and Circular **CIR/MRD/DP/30/2010** dated September 06, 2010.

In my opinion and to the best of my knowledge and according to the Information and explanations given to me and based on such verification as considered necessary by me , I hereby certify the Reconciliation of Share Capital Audit Report in prescribed format us under:

1	For Quarter Ended	31st December,2017
2	ISIN	INE264T01014
3	Face Value	Rs. 10/-
4	Name of the Company	**Capacit'e Infraprojects Limited**
5	Registered Office Address	605-607, Shrikant Chambers, Phase-I 6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road, Mumbai- 400071



6	Correspondence Address	605-607, Shrikant Chambers, Phase-I 6th Floor, Adjacent to R. K. Studios, Sion-Trombay Road, Mumbai- 400071
7	Telephone and Fax Nos.	Tel: 022-71733717 Fax: 022-71733733
8	Email Address	compliance@capacite.in
9	Name of the Stock Exchange where the company's Securities are listed:	BSE Limited National Stock Exchange of India Limited

		No.of Shares	% of Total Issued Capital
10	Issued Capital	6,78,91,497	100

		No.of Shares	% of Total Issued Capital
11	Listed Capital		
	BSE LIMITED	6,78,91,497	100
	National Stock Exchange Limited	6,78,91,497	100
		** Listing date: 25th September, 2017	

		No.of Shares	% of Total Issued Capital
12	Held in dematerialised form in CDSL	33,653,843	49.57
13	Held in dematerialised form in NSDL	34,237,652	50.43
14	Physical	2	0.00
15	Total No. of Shares (12+13+14)	6,78,91,497	100.00

16	Reasons for differences if any, between (10&11), (10&15), (11&15)	NONE

Pankaj Kamani & Co. ★ Company Secretaries ★ M.No. A27788 COP: 13919

17	Certifying the details of changes in share capital during the quarter under consideration as per Table below:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE(specify names)
	NA						

18	Register of Members is updated (Yes /No)	**Yes**
	If not, updated up to which date	NA
19	Reference of previous quarter with regard to excess dematerialized shares, if any	**NA**
20	Has the Company resolved the matter mentioned in Point No.19 above, in the current quarter? If not reason why?	**NA**

21	Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:			
	Total No. of Demat requests	**No. of requests**	**No. of shares**	**Reason for delay**
	Confirmed after 21 days.	Nil	NA	NA
	Pending for more than 21 days.	Nil	NA	NA

22	Name, Telephone & Fax No. of Compliance Officer of the company	Sai Kedar Katkar Tel: 022-71733717 (608) Fax: 022-71733733
23	Name, Address, Telephone & Fax No., Regn No. of the Auditor	**Parmy Kamani** **Parmy Kamani & Co.,** Practicing Company Secretary Address: Y/603, Veena Dynasty, Last stop of Evershine City, Vasai (E), Dist-Palghar. Mumbai-401208. (M): 7758038915 ACS: 27788 COP: 13919

Parmy Kamani & Co. M.No. A27788 COP: 13919 Company Secretaries

24	Appointment of common agency for share registry work (if yes, name and address)	**Karvy Computershare Private Limited** Add: Karvy Selenium Tower B, Plot No 31 & 32, Gachibowli, Financial Distrct, Nanakramguda, Serilingampally, Hyderabad, 500 032
25	Any other detail that the auditor may like to provide, (e.g. BIFR Company, delisting from Stock Exchange, company changed its name etc.)	**NA**

For **PARMY KAMANI & CO.**,
Practicing Company Secretary

Proprietor
M.No.: A 27788
COP: 13919

Place: Mumbai
Date: January 29, 2018